

Date: 21 JUN 2024

PRIVATE AND CONFIDENTIAL

The Directors

Metasurface Technologies Holdings Limited

No. 43 Tuas View Circuit

Singapore 637360

Dear Sirs,

Metasurface Technologies Holdings Limited (the “Company”)

We refer to the prospectus of the Company dated 21 June 2024 (the “**Prospectus**”) in connection with the proposed Share Offer and Listing (both terms as defined in the Prospectus) of the ordinary shares in the Company on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of (i) our name and all references thereto; and (ii) our opinions, in the form and context in which they respectively appear in the Prospectus.

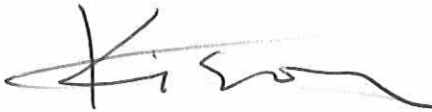
We also consent to a copy of this consent letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VI to the Prospectus.

For and on behalf of
UOB Kay Hian (Hong Kong) Limited



Name: Michael Chen

Title: Managing Director



Name: Kison Lai

Title: Director



羅兵咸永道

The Directors
Metasurface Technologies Holdings Limited

21 June 2024

Dear Sirs,

We refer to the prospectus dated 21 June 2024 in connection with the proposed initial listing of shares of Metasurface Technologies Holdings Limited (the "Company") on GEM of The Stock Exchange of Hong Kong Limited (the "Prospectus"), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our accountant's report and our report on unaudited pro forma financial information, both dated 21 June 2024, in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully,



PricewaterhouseCoopers
Certified Public Accountants
Hong Kong

Date: 21 JUN 2024

PRIVATE AND CONFIDENTIAL

No. of Pages : 2

Metasurface Technologies Holdings Limited

No. 43 Tuas View Circuit
Singapore 637360

Attention: The Directors

*We do not accept service
of court documents by fax*

Direct Lines
T : +65 6531 2393
E : Benjamin.Gaw@drewnapier.com

Our Ref
BG/494179

Your Ref

Dear Sirs,

Metasurface Technologies Holdings Limited (the “Company” and together with its subsidiaries, the “Group”)

We refer to the prospectus of the Company dated 21 June 2024 (the “**Prospectus**”) in connection with the proposed Share Offer and Listing (both terms as defined in the Prospectus) of the ordinary shares in the Company on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus, with the inclusion therein of (i) our name and all references thereto; (ii) our opinions; and (iii) all references to and extracts from the legal opinion issued by us in respect of the applicable laws and regulations relating to the operations and certain matters of the Group in Singapore (the “**Singapore Legal Opinion**”), each in the form and context in which they respectively appear in the Prospectus.

We also consent to (i) a copy of the Singapore Legal Opinion; and (ii) a copy of this letter, being made available on display on the website of the Stock Exchange and the website of the Company as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VI to the Prospectus.

[Signature page to follow]

Yours faithfully,

For and behalf of
Drew & Napier LLC



Benjamin Gaw
Director

Shearn Delamore & co.

YOUR REF
OUR REF SD (COR) 5195540 (MAR)

21 June 2024

PRIVATE AND CONFIDENTIAL

The Directors
Metasurface Technologies Holdings Limited
No. 43 Tuas View Circuit
Singapore 637360

Dear Sirs,

Metasurface Technologies Holdings Limited (the “Company” and together with its subsidiaries, the “Group”)

We refer to the prospectus of the Company dated 21 June 2024 (the “*Prospectus*”) in connection with the proposed Share Offer and Listing (both terms as defined in the Prospectus) of the ordinary shares in the Company on GEM of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion therein of (i) our name and all references thereto; (ii) our opinions; and (iii) all references to and extracts from the legal opinion dated 21 June 2024 issued by us in respect of the Listing, the Group’s operations and other general corporate matters (the “*Malaysia Legal Opinion*”), each in the form and context in which they respectively appear in the Prospectus.

We also consent to (i) a copy of the Malaysia Legal Opinion; and (ii) a copy of this consent letter being made available on display of the website of The Stock Exchange of Hong Kong Limited and the website of the Company as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VI to the Prospectus.

Yours faithfully,



Shearn Delamore & co.

WRITTEN BY Marhaini Nordin / Suganthi Singam / Irene Yong Yoke Ngor /
Charlie Wong Jing Xiong
DIRECT TEL +603 2027 2853 / 2829 / 2923 / 2700
DIRECT FAX +603 2072 6503
EMAIL marhaini@shearndelamore.com/ suganthi@shearndelamore.com /
irene.yong@shearndelamore.com / charliewong@shearndelamore.com

PEGUAMBELA & PEGUAMCARA
NOTARI AWAM
EJEN PATEN BERDAFTAR
EJEN CAP DAGANGAN
EJEN REKABENTUK PERINDUSTRIAN

ADVOCATES & SOLICITORS
NOTARY PUBLIC
REGISTERED PATENT AGENTS
TRADE MARK AGENTS
INDUSTRIAL DESIGN AGENTS

PARTNERS
Sivabalah N.
Datin Grace C.G. Yeoh
Rabindra S. Nathan
Christina S.C. Kow
Karen Abraham
Rodney Gomez
K. Shanti Mogan
Dhinesh Bhaskaran
Putri Noor Shariza Noordin
Vijayan Venugopal
Rajasingam Gothandapani
Anand Raj
Sagadaven Thangavelu
Nad Segaram
Indran Shanmuganathan
Yee Mei Ken
Raymond T.C. Low
Marhaini Nordin
Timothy Siaw
Suganthi Singam
Pamela Kung
Jimmy S.Y. Liew
Datin Anita Balakrishnan
Irene Yong
Jyeshtha Mahendran
Lai Wai Fong
Toh Yoong San, Janet
Sathya Kumardas
Alexius Lee
Michelle C.Y. Loi
Michelle Wong Min Er
Nicholas Tan Choi Chuan
Foong Pui Chi
Nurulhuda Mansor
Lai Zhen Pik
Lilien Wong
Koo Yin Soon
Reena Enbasegaram
Wong Kian Jun
Toh Chern Yen
Raghuram S.
Sim Sook Eng
Nik Azila Shuhada Nik Abdullah
Teo Eu John
Cynthia Lian
Jamie Goh
Hee Hui Ting
Serena Azizuddin

CONSULTANTS
Lorraine Cheah
Ng Swee Kee

A list of the names of Principal
Associates, Senior Associates
and Associates is available
upon request

CONYERS

CONYERS DILL & PEARMAN

29th Floor
One Exchange Square
8 Connaught Place
Central
Hong Kong
T +852 2524 7106 | F +852 2845 9268
conyers.com

Date: 21 June 2024

Matter No.: 835440/110008262
(852) 2842 9588
Lillian.Woo@conyers.com

The Directors
Metasurface Technologies Holdings Limited
No. 43 Tuas View Circuit
Singapore 637360

Dear Sirs,

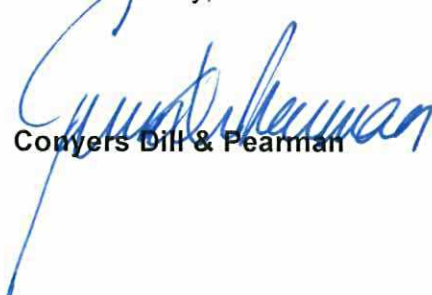
Re: **Metasurface Technologies Holdings Limited** 元续科技控股有限公司 (the “Company”)

We refer to the prospectus dated 21 June 2024 (the “Prospectus”) in respect of an offer of shares in the Company on GEM of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

We hereby give, and have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of references to our name, and of the summary of certain aspects of Cayman Islands company law, in the form and context in which they appear.

We also consent to our letter of advice summarizing certain aspects of Cayman Islands company law dated the date hereof and this letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VI to the Prospectus.

Yours faithfully,



Conyers Dill & Pearman

Date: **21 JUN 2024**

PRIVATE AND CONFIDENTIAL

The Directors
Metasurface Technologies Holdings Limited
No. 43 Tuas View Circuit
Singapore 637360

Dear Sirs,

Metasurface Technologies Holdings Limited (the “Company” and together with its subsidiaries, the “Group”)

We refer to the prospectus of the Company dated **21** June 2024 (the “**Prospectus**”) in connection with the proposed Share Offer and Listing (both terms as defined in the Prospectus) of the ordinary shares in the Company on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of (i) our name and all references thereto; (ii) our opinions; and (iii) all references to and extracts from a research report commissioned by the Company and prepared by us on the overview of the industry in which the Group operates in, as referred to in “Industry Overview” and elsewhere in the Prospectus (the “**CIC Report**”), each in the form and context in which they respectively appear in the Prospectus.

We also consent to (i) a copy of the CIC Report; and (ii) a copy of this consent letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VI to the Prospectus.

Yours faithfully,
For and on behalf of China Insights Industry Consultancy Limited



Name: Julia Zhu

Title: Partner



Jones Lang LaSalle Corporate Appraisal and Advisory Limited
7/F One Taikoo Place
979 King's Road Hong Kong
tel +852 2846 5000 fax +852 2169 6001
Company Licence No.: C-030171

仲量聯行企業評估及諮詢有限公司
香港英皇道979號太古坊一座7樓
電話 +852 2846 5000 傳真 +852 2169 6001
公司牌照號碼: C-030171

Date: 21 June 2024

PRIVATE AND CONFIDENTIAL

The Directors
Metasurface Technologies Holdings Limited
No. 43 Tuas View Circuit
Singapore 637360

Dear Sirs,

Metasurface Technologies Holdings Limited (the “Company” and together with its subsidiaries, the “Group”)

We refer to the prospectus of the Company dated 4 June 2024 (the “**Prospectus**”) in connection with the proposed Share Offer and Listing (both terms as defined in the Prospectus) of the ordinary shares in the Company on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of (i) our name and all references thereto; (ii) our opinions and (iii) the letter, summary of valuation and valuation certificate relating to the property interests of the Group prepared by us, the text and extracts of which is set out in Appendix III to the Prospectus (the “**Valuation Report**”) and all references thereto and extracts therefrom, each in the form and context in which they respectively appear in the Prospectus.

We also consent to (i) a copy of the Valuation Report and (ii) a copy of this consent letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VI to the Prospectus.



仲量聯行

Yours faithfully,

For and on behalf of

Jones Lang LaSalle Corporate Appraisal and Advisory Limited

A handwritten signature in black ink, appearing to read "G. Chan", is positioned above a horizontal line.

Gilbert C. H. Chan

MHKIS, MRICS, RPS (GP)

Senior Director

霍金路偉律師行

Hogan Lovells
11th Floor, One Pacific Place
88 Queensway
Hong Kong

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香港金鐘道88號
太古廣場一座11樓

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DX No 225017 Wanchai 1
www.hoganlovells.com

Date: 21 JUN 2024

PRIVATE AND CONFIDENTIAL

The Directors
Metasurface Technologies Holdings Limited
No. 43 Tuas View Circuit
Singapore 637360

Ben Kostrzewa
benjamin.kostrzewa@hoganlovells.com
D 2840 5080

Your ref
Our ref BK/4152-0194-4144
Matter ref 782154/000001

Dear Sirs,

Metasurface Technologies Holdings Limited (the “Company” and together with its subsidiaries, the “Group”)

We refer to the prospectus of the Company dated 21 June 2024 (the “**Prospectus**”) in connection with the proposed Share Offer and Listing (both terms as defined in the Prospectus) of the ordinary shares in the Company on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of (i) our name and all references thereto; (ii) our advice; and (iii) all references to and extracts from the legal memorandum issued by us in respect of the relevant international sanctions matters applicable to the Group (the “**International Sanctions Advice**”); and each in the form and context in which they respectively appear in the Prospectus.

We also consent to (i) a copy of the International Sanctions Advice and (ii) a copy of this consent letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VI to the Prospectus.

Partners
M Lin
O Chan
D Y C So
C J Dobby
M D R Parsons
N W O Tang
E I Low*
J P Kwan
S K S Li
L H S Leung
A J McGinly
J E M Leitch
B A Phillips
T Liu
J Cheng

Counsel
A D E Cobden
J S F Yim
J Leung
D Lau
S Suen
Z Dong

Foreign Legal Consultants
S Tang
(New York, USA)
B Kostrzewa
(District of Columbia, USA)

*Notary Public

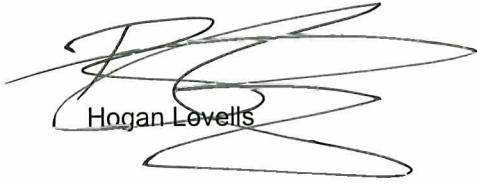
Hogan Lovells is an affiliated business of Hogan Lovells International LLP, a limited liability partnership registered in England and Wales.

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Hogan Lovells is a member of the Pacific Rim Advisory Council with member offices in: Argentina Australia Brazil Canada Chile China (Mainland) Colombia France Hong Kong India Indonesia Japan Korea Malaysia Mexico Netherlands New Zealand Peru Philippines Singapore Taiwan Thailand USA Venezuela.

Yours faithfully,

A stylized, handwritten signature in black ink, consisting of several overlapping loops and strokes, positioned above the printed name.

Hogan Lovells

SIM CHONG LLC

Advocates & Solicitors

1 North Bridge Road
#14-06 High Street Centre
Singapore 179094
T: +65 6252 1181
F: +65 6252 1171
W: www.simchong.com

Date: 21 JUN 2024

PRIVATE AND CONFIDENTIAL

The Directors
Metasurface Technologies Holdings Limited
No. 43 Tuas View Circuit
Singapore 637360

Dear Sirs,

Metasurface Technologies Holdings Limited (the “Company” and together with its subsidiaries, the “Group”)

We refer to the prospectus of the Company dated 21 June 2024 (the “**Prospectus**”) in connection with the proposed Share Offer and Listing (both terms as defined in the Prospectus) of the ordinary shares in the Company on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of (i) our name and all references thereto; (ii) our opinions; and (iii) all references to and extracts from the legal opinion issued by us in respect of certain matters relating to the Group’s history (the “**Singapore Special Legal Opinion**”), each in the form and context in which they respectively appear in the Prospectus.

We also consent to (i) a copy of the Singapore Special Legal Opinion; and (ii) a copy of this consent letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VI to the Prospectus.

Yours faithfully,
For and on behalf of
Sim Chong LLC

A handwritten signature in blue ink, appearing to read "S. Chong LLC", is written over a horizontal line.

Sim Chong
Director



羅兵咸永道

21 June 2024

PRIVATE & CONFIDENTIAL

Metasurface Technologies Holdings Limited
(元续科技控股有限公司)
43 Tuas View Circuit
Singapore 637360

Dear Sirs,

Metasurface Technologies Holdings Limited (元续科技控股有限公司)(the "Company")
Listing on GEM of The Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We refer to the prospectus of the Company dated 21 June 2024 (the "Prospectus") in connection with the proposed listing (the "Proposed Listing") of the Company's shares on GEM of the Stock Exchange.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus and the inclusion therein of, and all references to, our name and our transfer pricing review report, in the form and context in which they respectively appear in the Prospectus.

We hereby consent to (i) a copy of the transfer pricing review report and (ii) a copy of this letter being documents on display as described in the Prospectus.

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羅兵咸永道

Yours faithfully,

For and on behalf of
PricewaterhouseCoopers Limited

A handwritten signature in black ink, appearing to read "Cecilia", written over a horizontal line.

Name: Cecilia Lee
Title: Partner